



MICHIGAN STATE  
UNIVERSITY

# **Visions of Automation: From Paper-based to Online Degree Certification**

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# Michigan State University

- Nation's pioneer Land Grant institution
- Located in East Lansing, MI
- 45,500 students (35,800 undergrads)
- 16 Colleges, 3 Medical Schools, College of Law
- 6,000 students apply for graduation each Spring
- 2,000 students apply for graduation each Summer and Fall





# Paper-based Degree Certification at MSU



- In place for 15 years
- “Deficiency List” – advisers detail student deficiencies
- 2 copies are printed, one on expensive sticker-stock, one on paper



# “Deficiency List” Process

- Student applies for graduation on the Web
- Registrar’s Office (RO) generates Deficiency Lists at the 4<sup>th</sup> week of the semester (2<sup>nd</sup> week in Summer)
- Sticker-stock copy mailed to colleges
- Advisers write student requirement deficiencies on each sticker, keeping a copy for their records
- RO Degree Staff manually move the stickers to the paper copy kept in the RO.

# S

## “Deficiency List” Process (Continued)

- Internal transcript printed for each applied student at the end of the term
- Two Associate Registrars and two Assistant Registrars manually check each student’s transcript against the student’s sticker
- Degree Staff manually enter confer or deny decisions into SIS student-by-student







# “Deficiency List” Process: Pros and Cons

## THE GOOD

- Requires input from the college / department
- Established process – end users are comfortable with it
- Fairly efficient given the scale of the operation

## THE BAD

- Expensive, Labor-intensive, Dated
- Exposure for human error
- “Reactive” certification model - advisers have to wait for information from the RO in order to take action
- Rushed - advisers have to get the information back to the RO under a strict deadline



# From Reactive to Proactive Certification: Degree Audit

- Student still applies for graduation on the web
- Advisers generate reports online for review *and decision* entry as soon as student applies
  - Up to two semesters in advance
  - No waiting for information from the RO
- Earlier interaction with potential graduates
- RO uses program to 'macro-load' decisions to SIS



# What is Degree Audit?

- An online degree certification tool
- Brings together:
  - Student Information System (SIS)
  - Degree Navigator (DN)
  - College user input
    - ...via the Electronic Student Academic Folder (ESAF)
- Activate major-by-major, at the college's discretion
  - “Test Mode” option available
- Is NOT “automatic”
  - Students must still apply for graduation
  - Advisers still in control of the decision for each student

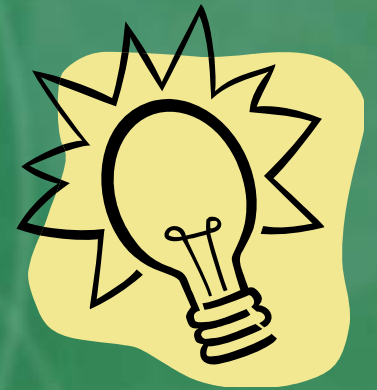




## More Info on ESAF

For additional information on the Electronic Student Academic Folder (ESAF) in use at Michigan State University, visit the “Conference Presentations” section of the “About Us” page on the MSU RO website:

<http://www.reg.msu.edu/aboutus.asp>





# Degree Navigator's Role

- DN evaluates student record – indicates if ALL university, college, and program requirements are complete
- Requirement accuracy: Advisers work with RO to ensure DN requirements coding is correct
- Substitutions/Exceptions: entered by advisers as needed
- DN Batch Database: data warehouse of student degree reports – the audit “answers”





# The Degree Audit System

Advisers log into ESAF and select Degree Audit:

**Electronic Student Academic Folder** Log Out

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Doug McKenna, RO Tuesday, 3/11/2008

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**FERPA**

This information is released to you in compliance with the [Family Educational Rights and Privacy Act \(FERPA\)](#) and [MSU's Guidelines Governing Privacy and Release of Student Records](#). You are solely responsible for maintenance of the confidentiality of said information.

By using this system, you are also held responsible for adhering to the [Student ID Image Policy](#).

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[My Prep Notes/APPs](#) | [My Temp Notes](#) | [Student Authorized Access](#)

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[View/Edit My Signature](#) | [Restore a Folder](#)

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[Admit/Applicant Reports](#) | [Open/Closed Course List](#) | [AOP Lists](#) | **[Degree Audit](#)**

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[All Temp Notes in my College](#) | [Reports](#) | [Save Note/Send Message to PID List](#)

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[Guide](#) | [System Access](#) | [University Requirement Equivalencies](#)

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[Update Adviser-Student Security List](#)

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To view a student academic folder, enter the PID or Student Name in the boxes below and click on the search button.  
Search results are limited to your [system access](#).

**Search by PID**  
(Student Number)

- or -

**Search by Name**

First  Last



# Generating a Report

Help

Timestamp

Term,  
College/Dept,  
Major

Student Academic Folder - Degree Audit Main Menu

Wednesday, 3/12/2008

[Degree Audit Help](#)  
[Prior Term APPL Report](#)  
[Degree Audit RO Administration](#)

SIS and DN Data as of Thursday, May 03, 2007 2:36:47 PM

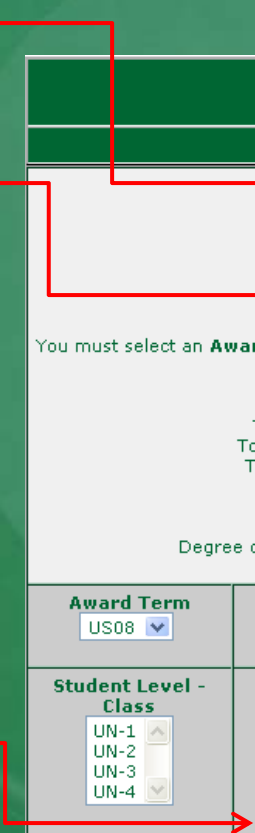
You must select an **Award Term** and a **College - Department** value. By leaving all other selection boxes alone, you will retrieve all students for a given Award Term for the College-Department selected.

To limit the student population generated, select/enter values in the selection boxes below.  
To select consecutive values in a list, hold the 'shift' key down while clicking with your mouse.  
To select non-consecutive values in a list, hold the 'ctrl' key down while clicking with your mouse.  
To un-select a value, hold the 'ctrl' key down while clicking the selected value with your mouse.  
To view the list of students, click the submit button at the bottom of the page.

Information generated by this system comes from **SISINFO** and **Degree Navigator**.  
Degree data is updated each night as needed, based on changes to the student academic and degree records.

<b>Award Term</b> US08	<b>College - Department</b> Communication Arts and Sciences- All Depts (college level access) <small>If a college-department is missing and it is a valid college-department per SIS, please let us know</small>
<b>Student Level - Class</b> UN-1 UN-2 UN-3 UN-4	<b>Major (Code-Desc-Lvl-Award Type)</b> 1353-Advertising-UN-BA 1354-Advertising-UN-ADDU 1355-Advertising-UN-BA 1378-Communication-UN-BA 1379-Communication-UN-ADDU 1380-Communication-UN-BA 1405-Journalism-UN-BA 1406-Journalism-UN-ADDU 1407-Journalism-UN-BA 1435-Public Relations-UN-SPCU <small>If a major is missing and it is a valid major participating in Degree Audit, please contact the Registrar's Office Degree Staff.</small>

Honors College Students Only





# Three is a Magic Number

- Per SIS: Student has applied for graduation  
Degree Status (SIS) = APPL
- Per DN: Student requirements are complete  
Requirement Status (DN) = Done
- Per DA: No decision has been entered yet  
Decision Status (DA) = No Decision







# Generating a Report (cont'd)

Requirement Status (DN)

Decision Status (DA)

Degree Status (SIS)

Output & Sort Selection

Enable Degree Decision Entry

*Of course the adviser can select many different combinations to get different reports...*

<b>Requirements Status (DN)</b> DN Data as of Thursday, May 03, 2007 2:36:47 PM Done <input checked="" type="radio"/> Not Done <input type="radio"/> Any <input type="radio"/>	<b>Degree Status (SIS)</b> APPL <input checked="" type="checkbox"/> CONF <input type="checkbox"/> DENY <input type="checkbox"/> PEND <input type="checkbox"/> PEND, No Award Term <input type="checkbox"/> ?
<b>Decision Status (DA)</b> CONF Dept <input type="radio"/> CONF Coll <input type="radio"/> CONF Final <input type="radio"/> <input type="checkbox"/> CONFOVER Decisions Only DENY <input type="radio"/> No Decision <input checked="" type="radio"/> Any <input type="radio"/>	<b>Projected Credits</b> Minimum <input type="text"/> Maximum <input type="text"/>
<b>Cumulative Credits</b> Minimum <input type="text"/> Maximum <input type="text"/>	<b>Output Fields</b> <input checked="" type="checkbox"/> Degree Name <input checked="" type="checkbox"/> Award Type <input checked="" type="checkbox"/> Award Status <input type="checkbox"/> Intended Award Term <input checked="" type="checkbox"/> Degree Audit Status <input type="checkbox"/> SIS Status Entry Date <input checked="" type="checkbox"/> Requirements Complete <input type="checkbox"/> Requirements Remaining <input type="checkbox"/> In Progress Courses <input type="checkbox"/> Credits Applied <input type="checkbox"/> Program Version <input type="checkbox"/> Credits Remaining <input type="checkbox"/> Required Credits <input type="checkbox"/> Unused Credits <input type="checkbox"/> College/Department <input checked="" type="checkbox"/> Honors College
<b>Enable Degree Decision Input</b> Available only for students in APPL status <i>You have authorization to enter <b>final</b> degree decisions.</i> Yes <input checked="" type="radio"/> No <input type="radio"/>	<b>Sort List By</b> Sort #1 Student Name <input type="text"/> Sort #2 <input type="text"/> Sort #3 <input type="text"/>
<a href="#">View Degree Audit List</a>	



# Entering Decisions

Report header (not shown) has “quick guide” for decisions.

Decisions entered in the radio buttons at the far left of the report.

CONF OVER	DENY	UNDO	NONE	Comments	PID	Student Name	DA Major Code	Degree Name	Award Type	Award Status	Deg Aud Stat
<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		A	G...	1450	Communicative Sciences and Disorders, BA	BA	APPL	
<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	Comments required for DENY decisions.	A	C...	1450	Communicative Sciences and Disorders, BA	BA	APPL	
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	Comments are available with NONE decisions.	A	V...	1450	Communicative Sciences and Disorders, BA	BA	APPL	

DA Major Code	Degree Name	Award Type	Award Status	Degree Audit Status	Degree Audit Status Details	Degree Audit Comment Only	Requirements Complete	In Progress	Honors College
1450	Communicative Sciences and Disorders, BA	BA	APPL				Yes	Yes	
1450	Communicative Sciences and Disorders, BA	BA	APPL				Yes	Yes	
1450	Communicative Sciences and Disorders, BA	BA	APPL				Yes	Yes	

# S Decision Routing

DA System capable of “one-way” decision routing:



Typical route:

- Department generates report for students with no decision
- College generates report for students with Department decision
- Director generates report for students with College decision and applies “final” approval

*\* Director can submit decision at any time w/o prior decisions in system \**

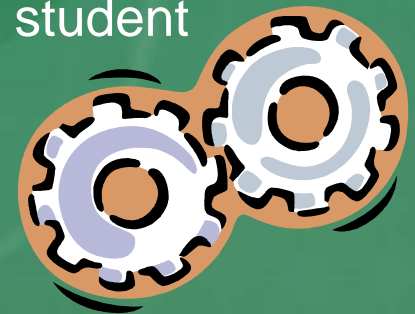
# S Decision Processing

Once Director enters final decision, RO process takes over:

- Decision to Deny – loaded to SIS immediately, email to student
- Decision to Confer
  - Wait until term is over
  - Student still in applied status
  - Check that DN still “done”
  - No “in-progress” courses
  - Miscellaneous last minute checks (120 credits, etc.)

If all OK, conferral loaded to SIS, email to student

If not OK, problem - needs review





# Reviewing Student by Student

Reviewing Individual students is done on the Degree Audit Status Log page in the ESAF.

All activity captured in the log.

<b>Name</b>	B...				
<b>PID</b>	A				
<b>Level Class</b>	UN 4				
<b>Major</b>	1450-Communicative Sci & Disorders				

[View Current Degree Reports for Student](#)

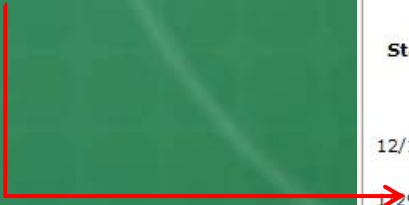
SIS and DN Data as of Tuesday, March 11, 2008 8:32:10 AM

**1450 Communicative Sciences and Disorders, BA**  
 SIS Award Status: APPL  
 Intended Award Term: SS08  
 Honors College (SIS): -  
 CUM GPA (SIS): 2.8715  
 Pending Transfer Credits: 0  
 Requirements Complete (DN): Yes  
 In Progress (DN): Yes

Status Applied Date	DA Status	Award Term	Status Applied By	Comments	View "Frozen" Degree Report?
12/14/2007 11:00:01 AM	COMM_EMAIL_PEND	SS08	RO Degree Audit Daily, RO	Confidential Message: DN=Done,PEND	-
2/29/2008 11:21:01 AM	CONF_Coll_DA	SS08	Gretchen Paige, Communication Arts and Sciences		-
1/31/2008 9:23:55 AM	CONF_DA	SS08	Ann Hoffman, Communication Arts and Sciences		<input checked="" type="checkbox"/>

**Comments required for all CONFOVER and DENY decisions.**

CONF	CONFOVER	DENY	UNDO	NONE	Comments
-	-	-	<input type="radio"/>	<input checked="" type="radio"/>	<input type="text"/>







# Problem Resolution

- After term, student still applied status in SIS
- RO immediately deny students with less than a 2.0 GPA or fewer than 120 credits
- Advisers generate reports to review students who were not conferred and take one of three actions:
  - Wait for a grade to be submitted
  - Enter a deny decision
  - Enter an “Override” decision
    - Ignore whether DN indicates done or not
    - Ignore in-progress courses – not needed for degree



# Benefits and Statistics

## BENEFITS

- System easy to use
- Information obtained earlier
- Decisions recorded at any time – less hurry up and wait
- Better tracking: system activity logged
- Reduced cost – fewer expensive sticker-stock and paper reports req'd
- Earlier intervention with “problem” students
- Consistent application of University rules
- Better reporting capabilities
- Less manual work from RO staff
- Less exposure for human error

## STATISTICS

- Degree Audit went live in Summer '07 and conferred 273 programs in the College of Communication Arts and Sciences
- Spring 2008:
  - 93 major codes using DA
  - 2051 primary student degrees (45% of UN degrees)
  - 2445 total student programs (degrees, 2nd degrees, additional majors, minors, etc.)
  - 61% of UN degrees are either live or in “test” mode



# How Did We Get Here?

- Teamwork – Collaborative effort between the RO, RO IS, AIS, and the Colleges
- Iterative reviews of Degree Navigator requirements
- Engaged a committed College to pilot the program



- Piggybacked on the success of ESAF
- Technical development to meet the requirements of the new process (DN Batch db, DA interface, macro, new reports, etc.)
- Lots of End-user Training



# Questions and Answers

What questions do you have at this time?

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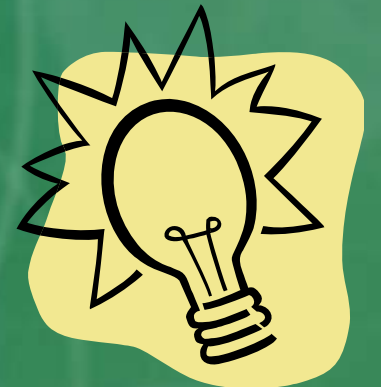
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