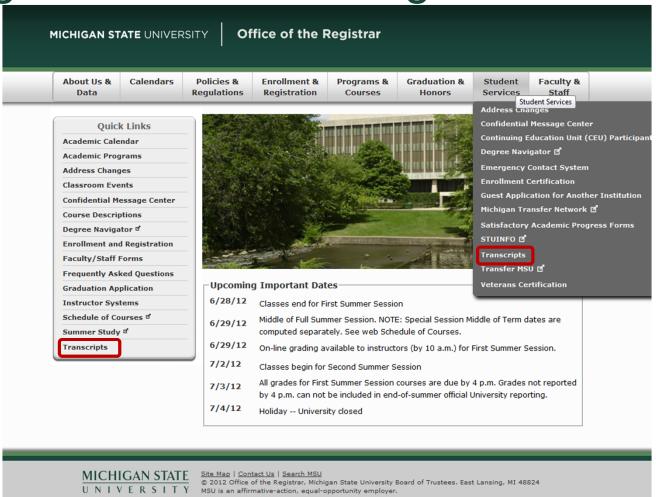


# DIY eTranscripts: A Guide to Building your own Electronic Transcript and Certified Document Solution

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AACRAO Tech 2012 July 1, 2012

# Registrar's website: reg.msu.edu



# Transcript Information

#### Michigan State University Transcript Request

MSU transcript requests submitted by 1pm EST are processed and sent the same business day. All others will be processed and sent the next business day. If you are a current or recent student please review your records in STUINFO to ensure everything is complete before submitting the transcript request. All information as it is stated in <u>STUINFO</u> will be reflected on the transcript. All grades, regardless of level (undergraduate, graduate, etc.), will be included on the transcript.

To order your transcripts online, your identity must be validated.

<u>Validate and order using MSUNet ID and password</u> (recommended for current and recent students).

- or -

Validate and order using date of birth and either PID (student number) or SSN.

If you are unable to use the electronic system, follow the instructions on the Transcript Request Mail-in Form.

If you are the intended recipient of a transcript and have a Secure Access Code, proceed to the MSU Official Electronic Transcripts page.

Former Grading and Grade-Point Systems

#### Transcript Key

If any questions, please contact our office at 517-355-3300 or via email at <a href="mailto:reg@msu.edu">reg@msu.edu</a>.

**Michigan State University College of Law** transcripts cannot be ordered through this site. For information about ordering College of Law transcripts, contact the <u>College of Law Registrar's Office</u>.



# Online Transcript Requests

### Electronic Signature

- MSU NetID & password
- Name, Birth Date, Student Number and/or SSN

### Holds

Check for holds – direct to office with hold and stop order

### Address Update

Updated student address sent to Change of Address System

### Online Orders vs. In Person/Mail

- 2002:39%
- 2006: 57%
- 2012 (to date): 77%



# Transcript Request Form

# Delivery FormatElectronic (PDF)

Paper

1	s the transcript going to b	e sent to you?	Yes No
Please	note: If an official transcript is		
	to the business or institut	tion by Michigan State U	Iniversity.
Delivery Format	secu		vive an email with a secure access code and a link to a fficial Transcripts are presented via PDF. More celivery.
	Paper - The traditional d	elivery method of paper	r sent via US Mail.
Institution or Recipient Name			
Email Address			
Address Line 1/Attention To			
Address Line 2			
Address Line 3			
Address Line 4			
Country	United States	•	
City			
State or Province	Michigan	▼	
Zip or Postal Code			



# More information about electronic delivery...

### The Process

- Student provides recipients email address
- Student notifies recipient transcript will be delivered electronically – expect email from rotran@msu.edu
- Registrar's Office processes order
- Recipient emailed Secure Access Code and a link to the website
- If valid code is entered, transcript presented in PDF format

### Advantages

- Quick response time: transcript delivered <1 day (often hours!)</li>
- Delivery and viewing email notices to student
- No need for recipient to create user account on RO site



# More information continued...

### Security

- Secure Access Code is a very long, random string of characters, numbers, and symbols
- IP address blocked after multiple, incorrect attempts
- Transcripts only available for 30 days
- Transcripts can only be viewed 20 times

### Questions

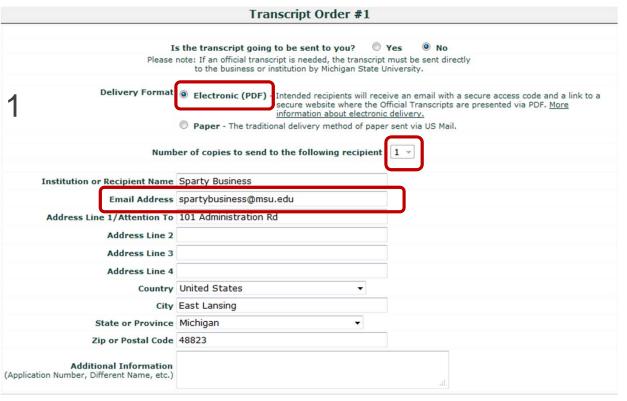
- Is this process safe?
- I did not receive the transcript directly from the MSU Office of the Registrar website myself. Is it official?



# Transcript Request Form

### Electronic (PDF)

- Quantity limited to 1
- Email address required



# Order Review & Submission

MSU Transcript Request - Order Summary							
	Please review your order and, if correct, click the submit button below.						
	Order Date: 6	/25/2012					
Name: PID: Phone:	Name of record at MSU: Date of Birth: Email:						
Order #1 Details							
Sent to you?	No						
Institution or Recipient Name:	Sparty Business						
Delivery Format:	Electronic						
Number of Copies:	1						
Email Address:	spartybusiness@msu.	spartybusiness@msu.edu					
Address:	101 Administration Rd East Lansing, MI-Mich US-United States						
Other:	-						
Street Line 1: Street Line 2: Country City	Control of the Contro	on below and check here:					
	Submit C	)rder					
	Submitte						

"Thank you.

Your transcript request has been submitted and will be processed within one business day."

# Orders Loaded to SIS

- RO Staff runs a "macro" program to load the order to the Student Information System (SIS)
- Data should be good, due to up-front checks (identity, holds, etc.), very few load errors
- Orders loaded quickly about 5 minutes to load 100+ orders
- As each order is loaded, the program pauses if a potential match to a registered user is found and prompts RO Staff to override paper delivery
  - ...what may have been paper is now electronic...

# Registered Users

- Registered User: an educational institution, business, or association receiving all transcripts from MSU electronically, via fax or the website (email to view PDF)
- 25 Registered Users
  - 15 Email
    - Average almost 2,000 logins/year
    - User can view all transcripts directed to institution from one initial page
  - 10 Fax
    - Average 1,500 faxes/year

# Registered User Detection Example

 A former student orders transcript to be delivered to Lansing Community College (LCC):

```
Enrollment Services-1121
Lansing Community College
P.O. Box 40010
Lansing, MI-Michigan 48901
```

 The program detects a potential match due to keyword matches in address:

```
"Lansing Community College" or "LCC"

- and -

"Enrollment" or "Admissions" or "Registrar" or "40010"

- and -

City = "Lansing"
```



# Registered User Detection Example

Prompt for RO Staff:

Fax/Email Institution possibly detected. Should this transcript be Faxed/Emailed to the Institution? 'Yes' to fax/email, 'No' to mail.

- If No, paper delivery as usual
- If Yes, transcript delivered via fax/email no paper!
- LCC is a registered "email" user, therefore an email notification will be sent to LCC indicating a transcript is ready for pick-up

# eTranscript Generation

- SIS writes transcripts to a text file
- Text file Ftp'd to RO server
- RO Program:
  - Opens the text file and reads each line, detecting information, such as student name and number and recipient name, fax or email, and address
  - Creates a PDF file for each student/transcript
  - Information for each transcript recorded in a log table: student name, recipient name & address, secure access code



# eTranscript Generation (continued...)

- Fax delivery
  - Transcript immediately sent to fax server and delivered to recipient secure fax machine
- Email delivery
  - Email notice immediately sent to recipient for transcript pickup
- "FYI" email sent to student if online order and electronic delivery requested



# Recipient Email

## Email sent with Secure Access Code, even to registered

users

From:	Office of the Registrar Transcripts <rotran@msu.edu></rotran@msu.edu>	Sent:	Mon 6/25/2012 5:10 PM
To:	Sparty Business (spartybusiness@msu.edu)		
Cc: Subject:	Michigan State University Official Transcript		
To: Sp sparty 101 Ac	arty Business business@msu.edu Iministration Rd ansing, MI 48823		<b>2</b> 33
Subject	t: Michigan State University Official Transcript		
SPARTY	A. STUDENT has ordered an official transcript for you.		
In orde Access	r to view the official, electronic transcript, please go to the web site detailed below and e Code.	nter the	e Secure
Web Si	te: http://www.reg.msu.edu/Transcripts/ETranscript.asp		
Secure	Access Code:		
Please	note that transcripts are only available for viewing for 30 days and can only be viewed 20	times.	
For mo	re information on electronic transcripts, please visit <a href="http://www.reg.msu.edu/Transcripts/">http://www.reg.msu.edu/Transcripts/</a>	ETrans	criptInfo.asp.
Michiga 50 Adm East La Phone:	of the Registrar In State University Ininistration Building Insing, Michigan 48824-0210 (517) 355-3456  WWW.reg.msu.edu/		



Sent: Mon 6/25/2012 5:10 PM

## **FYI Email to Student**

Student gets email FYI when ordered online and electronic delivery

From: Office of the Registrar Transcripts <rotran@msu.edu>

To: Student, Sparty A.

Cc:

Subject: Michigan State University Official Transcript Delivery Notice

To: Sparty A. Student

Subject: Michigan State University Official Transcript Delivery Notice

As requested, a transcript delivery notice has been sent to Sparty Business at spartybusiness@msu.edu.

You will be notified via email when the transcript has been viewed.

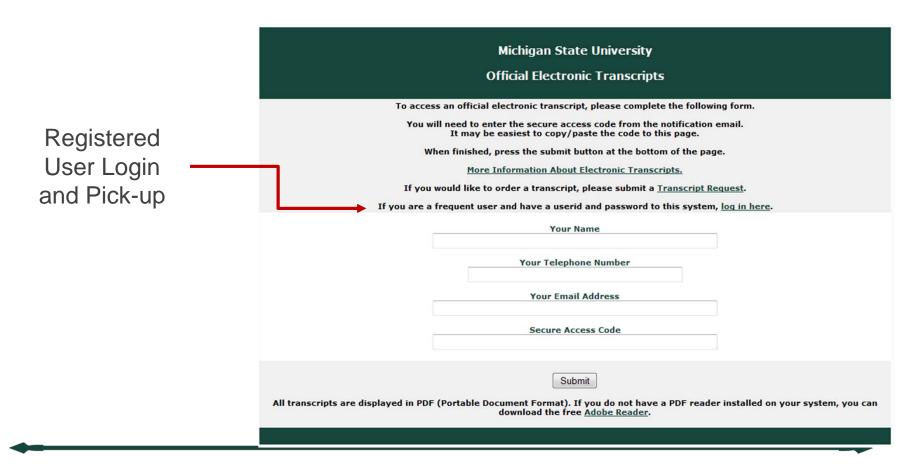
For more information on electronic transcripts, please visit <a href="http://www.reg.msu.edu/Transcripts/ETranscriptInfo.asp">http://www.reg.msu.edu/Transcripts/ETranscriptInfo.asp</a>

Office of the Registrar Michigan State University 50 Administration Building East Lansing, Michigan 48824-0210

Phone: (517) 355-3456 http://www.reg.msu.edu/

# eTranscript Pick-up

All users directed to one location





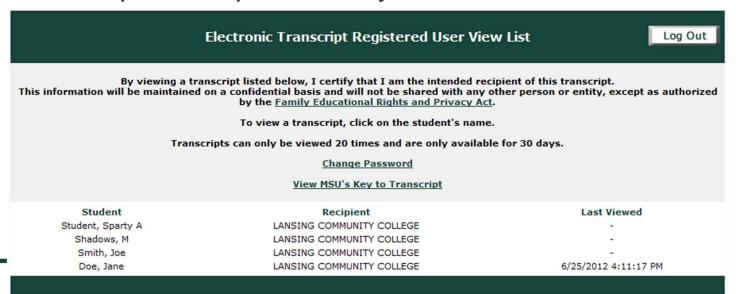
# Registered User Login

### Email address and password

Electronic Transcript Registered User Login
To access all official electronic transcripts for your account, please enter your user id and password below.
When finished, press the submit button at the bottom of the page.
More Information About Electronic Transcripts.
Registered Email Address
Password
Submit
All transcripts are displayed in PDF (Portable Document Format). If you do not have a PDF reader installed on your system, you can download the free <a href="Adobe Reader">Adobe Reader</a> .

# Registered User Menu

- Change password (recommended at first login)
- View MSU's Key to Transcript
- Click on student's name to view transcript
- Review last viewed date
- Access transcripts for up to 30 days





# Secure Access Code Validation

Secure Access Code from email

No other matching (name can differ), but all data

entered is logged

Michigan State University
Official Electronic Transcripts
To access an official electronic transcript, please complete the following form.
You will need to enter the secure access code from the notification email.  It may be easiest to copy/paste the code to this page.
When finished, press the submit button at the bottom of the page.
More Information About Electronic Transcripts.
If you would like to order a transcript, please submit a <u>Transcript Request</u> .
If you are a frequent user and have a userid and password to this system, <u>loq in here</u> .
Your Name
Sparty Business
Your Telephone Number
517-353-1855
Your Email Address
spartybusiness@msu.edu
Secure Access Code
Submit
All transcripts are displayed in PDF (Portable Document Format). If you do not have a PDF reader installed on your system, you can download the free <u>Adobe Reader</u> .

# **Access Errors**

- No match on Secure Access Code
- Transcript has "expired"
- Maximum view limit exceeded
- If multiple incorrect Secure Access Codes entered, IP is blocked from system

**MSU Official Electronic Transcripts** 

Secure Access Code Verification

#### Error!

Either the Secure Access Code is not valid or it has expired.

If you think you entered the code incorrectly, you may go back and try again.

# Recipient Verification

#### **MSU Official Electronic Transcripts**

#### **Secure Access Code Verification**

Your Secure Access Code has been verified.

According to our records, this transcript was ordered by:

SPARTY A. STUDENT

#### Intended for:

Sparty Business spartybusiness@msu.edu 101 Administration Rd East Lansing, MI 48823

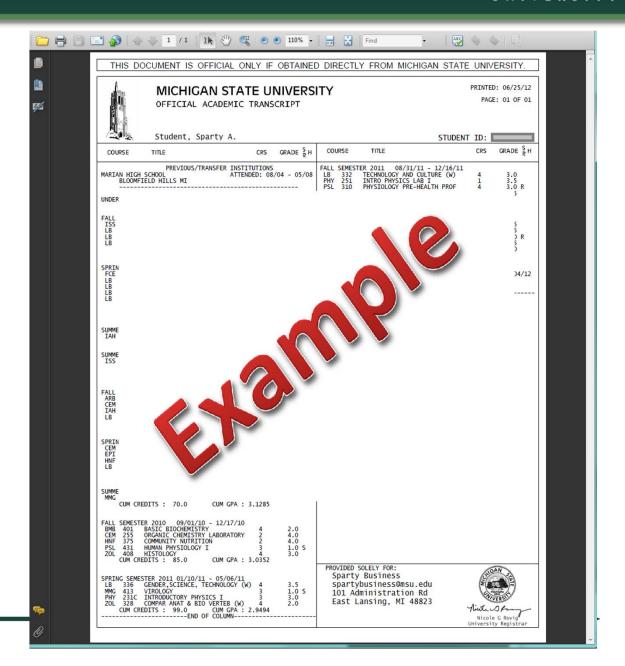
I certify that I am the intended recipient of this transcript.

This information will be maintained on a confidential basis and will not be shared with any other person or entity, except as authorized by the <u>Family Educational Rights and Privacy Act</u>.

I agree with the above statements and wish to view the transcript.

View Transcript

# eTranscript





Sent: Tue 6/26/2012 8:37 AM

## View FYI to Student

### Notice sent to student each time transcript is viewed

From: Office of the Registrar Transcripts <rotran@msu.edu>

To: Student, Sparty A

Cc:

Subject: Michigan State University Official Transcript Viewing Notification

To: SPARTY A. STUDENT

Subject: Michigan State University Official Transcript Delivery Notice

The transcript you ordered for Sparty Business (spartybusiness@msu.edu) was viewed on Tuesday, June 26, 2012 at 8:37:24 AM.

For more information on electronic transcripts, please visit <a href="http://www.reg.msu.edu/Transcripts/ETranscriptInfo.asp">http://www.reg.msu.edu/Transcripts/ETranscriptInfo.asp</a>

Office of the Registrar Michigan State University Hannah Administration Building 426 Auditorium Road, Room 150 East Lansing, MI 48824-2603

Phone: (517) 355-3456 http://www.reg.msu.edu/

# **RO Staff Tools**

- Search etranscript activity log (Log everything!!)
- View PDF transcript
- Correct fax number/email address and resend
  - Resending email will reset Secure Access Code
- Unblock an IP address
- Delete a transcript

•	Manage re	gist	ere	d		To view the transcript To send a transcript to a corrector to delete the Electronic Transcr To view details for a sp	ed email addres ipt, click on the	s, to rese first Log	et the Secure Access Code, ID value (far right column).		
		PID	Date	Туре	Activity	Email	Fax	Online RO Order#	Log Details	IP Address	Log ID
		A1111111	10/1/2011 11:21:38 AM	Email	Create	schuett1@msu.edu			STUDENT, SPARTY A LANSING COMMUNITY COLLEGE TESTING@REALLYLONGE123456790.COM EAST LANSING MI 48824		1404
		A1111111	10/3/2011 2:39:34 PM	Email	AdminView	schuett1				35.8.47.2	1482
			10/3/2011 2:39:34 PM	Email	ResendEmail	schuett1@msu.edu			schuett1		1483
		A1111111	10/3/2011 2:39:34 PM	Email	SendEmail	schuett1@msu.edu			0ymfDzb84xAY		1484
			2/7/2008 2:51:58 PM	Email	ValidKey	test@msu.edu			kris test ESDev1	35.8.47.2	1485
		A1111111	2/7/2008 2:52:00 PM	Email	View	test@msu.edu			kris test Mozilla/5.0 (Windows; U; Windows NT 5.1; en-US; rv:1.8.1.11) Gecko/20071127 Firefox/2.0.0.11	35.8.47.2	1486

## The Numbers

- Cost
  - Paper transcript: 72 cents to produce, including postage
  - Electronic transcript: zero
- Launched November 2007
- Online Orders requesting electronic delivery
  - 2008: 24%
  - 2010: 31%
  - 2012 (to date): 46%
- 2011 Transcript Totals
  - 90,000 Transcripts produced
    - 27,000 (30%) electronically delivered
      - 25,800 via email, 1,200 faxes



# The Future

- Additional Document Upload & Delivery
- Upgrade code?
- Integration with new SIS?



# Other Certified eDocs: eCEU

### The Process

- Department enters participant email address
- Upon completion, participant emailed Secure Access Code and a link to the website, always from ROCert@msu.edu
- If valid code is entered, record presented in PDF format

### Advantages, Security, Questions (similar to eTranscript)

- Quick response time
- No need for recipient to create user account on RO site
- IP address blocked after multiple, incorrect attempts
- Record available for 180 days
- Record can only be viewed 20 times



# More information about eCEUs

### Security

- Secure Access Code is a very long, random string of characters, numbers, and symbols
- IP address blocked after multiple, incorrect attempts
- Record available for 180 days
- Record can only be viewed 20 times

### Questions

- Is this process safe?
- How do I know the email sent to me isn't spam or that the link is safe to click?



## eCEU Process

### Similar process to eTranscripts, but a few differences:

- MSU Sponsoring department enters participant email into existing CEU administration system
- CEUs are issued one-time to participants
- Participant can share CEU record (secure access code) with anyone, e.g. supervisor, for CEU verification
- PDF not stored, but generated on-the-fly

# eCEU Generation

### Initial email and code generation

#### eCEU Management

Notifications can be sent to all participants by clicking the "Send All Email" buttons below.

After initial emails are sent en masse, you can resend individual emails by clicking the "Resend Email" button next to each participant.

Only 20 views are allowed per record (administrative views do not count).

Additional views can be added by clicking "Add 5 Views" button.

The "View Log" button will display all activity relating to a specific eCEU.

Send All Emails

Course	Number	Activi	tyTitle	Section Number		
8571SB		KBS K-12 Partnership 5	Summer Institute 2012: 20	001		
Name	Email	Most Recent Key (click to preview)	Most Recent Email Sent	Views / Remaining	Actions	
John Doe	johndoe@yahooo.com			0 / 20	-	
Sparty A Fan	sparty@msu.edu			0 / 20	-	

Number of Participants = 2

#### ECEU Actions

2 emails have been sent!

**Return to Partipant Listing** 

# eCEU Administration

Preview, resend, reset, view log...

#### eCEU Management

Notifications can be sent to all participants by clicking the "Send All Email" buttons below.

After initial emails are sent en masse, you can resend individual emails by clicking the "Resend Email" button next to each participant.

Only 20 views are allowed per record (administrative views do not count).

Additional views can be added by clicking "Add 5 Views" button.

The "View Log" button will display all activity relating to a specific eCEU.

Initial send has already been completed. You can only resend to individual participants.

Course Number		Activi	tyTitle	Section Number	
857	1SB	KBS K-12 Partnership Summer Institute 2012: 6/20		001	
Name	Email	Most Recent Key (click to preview)	Most Recent Email Sent	Views / Remaining	Actions
John Doe	johndoe@yahooo.com		6/26/2012 9:45:25 AM	0 / 20	View ECEU Log  Add 5 Views  Reset Key & Resend Email
Sparty A Fan	sparty@msu.edu	oz singo	6/26/2012 9:45:25 AM	0 / 20	View ECEU Log  Add 5 Views  Reset Key & Resend  Email

Number of Participants = 2

Sent: Tue 6/26/2012 9:45 AM

## eCEU Email

From: Office of the Registrar <ROCert@msu.edu>

To: Fan, Sparty A

Cc:

Subject: Michigan State University Official Continuing Education Unit Record TEST Server

To: Sparty A Fan

Subject: Michigan State University Official Continuing Education Unit Record

According to our records, you have earned Continuing Education Unit(s).

In order to view the official, electronic Continuing Education Unit (eCEU) record, please go to the web site detailed below and enter the Secure Access Code.

Web Site: http://www.test.reg.msu.edu/CertifiedDocuments/ECEUInfo.asp

Secure Access Code:

For more information on eCEU records, please visit <a href="http://www.test.req.msu.edu/CertifiedDocuments/ECEUInfo.asp">http://www.test.req.msu.edu/CertifiedDocuments/ECEUInfo.asp</a>.

Office of the Registrar Michigan State University 50 Administration Building East Lansing, Michigan 48824-0210

Phone: (517) 355-3456

http://www.test.reg.msu.edu/





# eCEU Secure Access Code Validation

- Secure Access Code from email
- No other matching (name can differ), but all data entered is logged

Michigan State University Official Electronic Continuing Education Unit Participant Records
To access an official electronic Continuing Education Unit (CEU) participant record, please complete the following form.
You will need to enter the secure access code from the notification email.  It may be easiest to copy/paste the code to this page.
When finished, press the submit button at the bottom of the page.
More Information About Electronic Continuing Education Unit Records.
Your Name  Sparty A Fan  Your Telephone Number  517-353-1855  Your Email Address  sparty@msu.edu  Secure Access Code
Submit  All records are displayed in PDF (Portable Document Format). If you do not have a PDF reader installed on your system, you can download the free <u>Adobe Reader</u> .

# eCEU Access Errors

- No match on Secure Access Code
- Record has "expired"
- Maximum view limit exceeded
- If multiple incorrect Secure Access Codes entered, IP is blocked from system

MSU Official Electronic Continuing Education Unit Participant Records

Secure Access Code Verification

#### Error!

Either the Secure Access Code is not valid or it has expired.

If you think you entered the code incorrectly, you may go back and try again.

# eCEU Recipient Verification

#### **MSU Official Electronic Continuing Education Unit Participant Records**

**Secure Access Code Verification** 

Your Secure Access Code has been verified.

According to our records, this record is for : Sparty A Fan

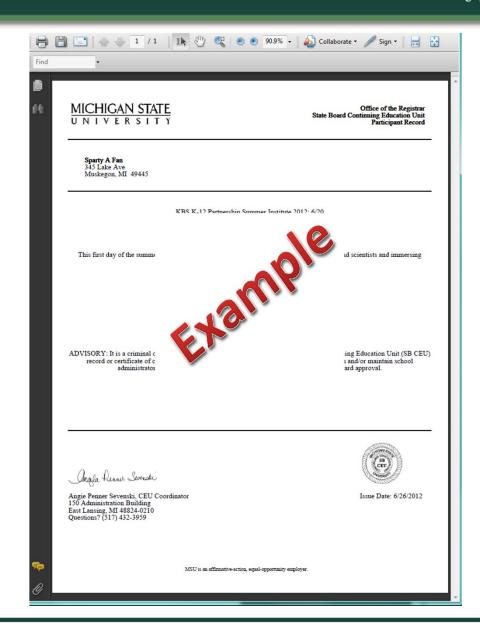
I certify that either I am the participant or have been authorized by the participant to view this record.

This information will be maintained on a confidential basis and will not be shared with any other person or entity, except as authorized by the <a href="Family Educational Rights">Family Educational Rights</a> and <a href="Privacy Act">Privacy Act</a>.

 ${\color{red} {\Bbb V}}$  I agree with the above statements and wish to view the transcript.

View CEU Record

# eCEU





# eCEU Numbers

- Average 7,000 Records/Year
- Savings
  - Postage: >\$3,000
  - Supplies: \$ 500
  - FTE: 0.5



# Thank you!

Kristin Schuette
Associate Registrar for Technology
schuett1@msu.edu